

# Key Market Trends, Opportunities, and Threats Facing the Consumer Propane Industry Through 2025



ICF projects consumer propane sales to grow by about 800 million gallons (9 percent) between 2014 and 2025. Most of the growth will come from the propane engine fuel market, although lower propane prices associated with the growth in domestic propane supply and lower oil prices will also make propane more competitive in traditional propane markets, including residential and commercial space heating, and forklift markets.